

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA, PHOENIX DIVISION

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In re:

MICHAEL T HERZOG

In Proceedings for a Repayment  
Plan Under Chapter 13

Case No : 2:05-14971-RJH

Tee Clm No: Crt Clm No:3

Amount : 2717.71

Debtor(s)

JOINT NOTICE OF TRANSFER OF CLAIM PURSUANT TO  
FRBP RULE 3001(e) (2) AND WAIVER OF OPPORTUNITY TO OBJECT

GE Money Bank (the "Seller/Transferor/Assignor") and eCAST Settlement Corporation (the "Purchaser/Transferee/Assignee") do hereby provide joint notice of the unconditional sale and transfer of all right, title, and interest in and to the Claims (as such is defined in the Credit Card Purchase and Sale Agreement dated November 15, 2005 by and between Seller/Transferor/Assignor and Purchaser/Transferee/Assignee) including the Claim referenced above (the "Bankruptcy Claim").

Pursuant to Bankruptcy Rule 3001(e) (2) and the foregoing assignment, the Purchaser/Transferee/Assignee hereby requests that it be immediately substituted upon the docketing of this Joint Notice of Transfer of Claim for the Seller/Transferor/Assignor as the record holder of the Bankruptcy claim for all purposes in these proceedings. The Seller/Transferor/Assignor concurs with the request and, pursuant to the attached Waiver of Notice of Transfer of Claim, hereby informs the court that it waives it's right to receive notice of the transfer and declines its opportunity to object under FRBP 3001 (e) (2).

The original Proof of Claim may have been filed under the following name(s):

GE Capital Consumer Card, Greentree,Sears c/o GE,Conseco, Banc One Private Lable, Greentree,Recovery Mng system

Dated: 02/03/2006

SELLER / ASSIGNOR / TRANSFEROR :

GE Money Bank  
5300 Kings Island Drive  
Mason, OH 45040

PURCHASER / ASSIGNEE / TRANSFEREE :

eCAST Settlement Corporation  
P.O. Box 35480  
Newark, NJ 07193-5480

Telephone: 888-676-2722

Telephone: 610-644-7800 (Servicer)

Telecopy: 610-993-8493 (Servicer)

By: (See Attached Waiver) \_\_\_\_\_

BY: /s/Alane A. Becket

Alane A. Becket, Esquire, PA65451  
Becket & Lee LLP, Attorney/Agent for Creditor



EXHIBIT B TO AMENDMENT NO. 1 TO RECEIVABLES PURCHASE AGREEMENT

WAIVER OF NOTICE

GE Money Bank ("Transferor") has sold and assigned certain claims to eCAST Settlement Corporation ("Transferee"). Said claims arise from consumer credit accounts issued to individuals who have filed petitions commencing cases under the Bankruptcy Code.

Proofs of claim with respect to the Receivables may have been filed under any of the following names: GE Money Bank, GE Capital Consumer Card Co., GE Card Services, Banc One Private Label Credit Services, Monogram Credit Services, Monogram Credit Card Bank of Georgia, GE Capital Financial Inc., Greentree Financial, SEARS c/o GE Capital Consumer Card Co., Recovery Management Systems Corp., Banc One Private Label Credit, Conseco Financial Services or Mill Creek Bank.

Transferor consents to the attachment of a copy of this Waiver of Notice of Transfer of Claim to any Notice of Transfer of Claim filed by Transferee pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2). Transferor specifically waives the right to receive notice of and object to the filing of the Notice of Transfer of Claim. Transferor requests that Transferee be substituted for Transferor immediately upon the filing of the Notice of Transfer of Claim.

**CONSECO RETAILER SUMMARY**

| ORG | Retailer                       | Type                      |
|-----|--------------------------------|---------------------------|
| 105 | Grossmans                      | Hardware Stores           |
| 113 | McCoys                         | Hardware Stores           |
| 150 | Dreamscape                     | Home Improvement          |
| 151 | Diamond Exteriors              | Home Improvement          |
| 152 | Sears                          | Home Improvement          |
| 153 | Associates                     | Home Improvement          |
| 154 | US Window                      | Hardware Stores           |
| 155 | Great Lakes                    | Other                     |
| 160 | ABC Supply                     | Hardware Stores           |
| 170 | Value Home Center              | Hardware Stores           |
| 175 | Cutting Edge                   | Outdoor Power Equipment   |
| 177 | Hardware Wholesalers           | Hardware Stores           |
| 180 | Ace Hardware                   | Hardware Stores           |
| 184 | 84 Lumber                      | Hardware Stores           |
| 189 | Foxworth - Galbraith           | Hardware Stores           |
| 190 | Sutherlands                    | Hardware Stores           |
| 195 | Carter Lumber                  | Hardware Stores           |
| 196 | Carter Lumber                  | Hardware Stores           |
| 200 | Satellite Receivers            | Satellite                 |
| 275 | All Systems Satellite          | Satellite                 |
| 300 | Erie Manufacturing             | Water Softeners           |
| 310 | Culligan                       | Water products            |
| 325 | Kinetico                       | Water treatment equipment |
| 355 | Syms                           | Clothing                  |
| 360 | Dick's Clothing/Sporting Goods | Clothing                  |



|     |                               |  |
|-----|-------------------------------|--|
| 365 | Cherry & Webb                 | Women's Specialty Store / Clothing     |
| 370 | World Market / Cost Plus      | Home Improvement                       |
| 375 | Musicians Friends             | Music                                  |
| 377 | Mars Music                    | Music                                  |
| 400 | Bryant Corp                   | Heating & Cooling                      |
| 402 | Totaline                      | Replacement arts for Heating & Cooling |
| 410 | Climate Select                | Heating & Cooling                      |
| 415 | Lennox                        | Heating & Cooling                      |
| 425 | Pane                          | Heating & Cooling                      |
| 488 | American Residential Services | Heating & Cooling                      |
| 508 | Remodel America               | Home Improvement                       |
| 514 | Advantage Pool & Spa          | Pool & Spa                             |
| 525 | US Remodelers                 | Home Improvement                       |
| 550 | Owens Corning                 | Home Improvement                       |
| 596 | Coleman Spas                  | Pool & Spa                             |
| 600 | Conseco Finance               | Other                                  |
| 620 | Green Tree Retail             | Other                                  |
| 690 | American Honda                | Motorcycles                            |
| 730 | Consumer Finance              | Keyboard/music                         |
| 735 | Consumer Finance              | Keynote/music                          |
| 745 | Consumer Finance              | Jet skis/motorcycles                   |
| 800 | Leath                         | Furniture                              |
| 810 | Select Comfort                | Beds/furniture                         |
| 825 | Helig Myers                   | Furniture                              |
| 850 | The Andersons                 | Home Improvement                       |
| 885 | Roomsource                    | Furniture                              |
| 888 | Furniture.com                 | Furniture                              |
| 900 | Paccar, Inc                   | Auto                                   |
| 925 | MTD                           | Outdoor Power Equipment                |
| 950 | Agricredit                    | Farming equipment                      |
| 975 | Troy - Bilt                   | Lawn & Garden equipment                |

A copy of this Waiver shall have the same force and effect as the original.

IN WITNESS WHEREOF, Transferor has executed this Waiver by its duly authorized officer as of this 18th day of November 2005.

TRANSFEROR

GE MONEY BANK

By: WEEN  
 Name: William Ellingwood  
 Title: SVP